

# Loan Information Sheet this is NOT a Loan Application

The Information that you provide below will help Bank OZK quickly determine your loan program.

## **Borrower Information:**

First Name:	Home#	
Last Name:	Work#	Ext:
Date of Birth:	Cell#	
Marital Status:	Years of School:	E-mail:
Social Security Number:	US Citizen? Yes No	If No, Status:
Driver's License#:	Issuing State:	
Issue Date:	Exp. Date:	
Name of Nearest Relative Not Living in Same House:		
Address:		
Phone Number:		

## **Co-Borrower Information:**

First Name:	Home#	
Last Name:	Work#	Ext:
Date of Birth:	Cell#	
Marital Status:	Years of School:	E-mail:
Social Security Number:	US Citizen? Yes No	If No, Status:
Driver's License#:	Issuing State:	
Issue Date:	Exp. Date:	
Name of Nearest Relative Not Living in Same House:		
Address:		
Phone Number:		

## **Family Information:**

Number of Children Under age 18 in the home	Children's Ages :
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## **Residence During Past 2 Years:**

<b>Current Address:</b>		
City:	State:	Zip Code:
Rent/Own:	No. of Yrs.	Monthly Rent/Mortgage Payment:
Current Annual Property Taxes:	HOA Dues:	Home Value:
Annual Hazard Insurance Premium:	Original Purchase Price:	
Have you taken money out of your equity in past refinances ? : When :		

<b>Previous Street Address:</b>		
City:	State:	Zip:
Rent/Own:	No. of Yrs.	Monthly Rent/Mortgage Payment:
Street Address:		
City:	State:	Zip: Date from: Date to:

<b>Do you own any other properties?</b>	If yes Please provide the information for these also
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## **Current Landlord Information:**

Name:	Phone Number:
E-mail:	

**Borrower Employment Information Past 2 Years:**

<b>Current Employer:</b>	Title:	
Yrs. On Job:	Yrs. In Profession:	
Street Address:	Are You W-2 or 1099:	
City, State, Zip:	<b>% of Income that is Commission or Bonus?</b>	
<b>Human Resource Contact:</b>		
Phone:	Fax#	
Monthly Gross Pay:		
<b>Prior Employer:</b>	Dates Start:	End:
Title:	Yrs. In Profession:	
Address:	W-2 or 1099:	
Phone#	Monthly Gross Pay:	H.R. Contact:

**Co-Borrower Employment Information Past 2 Years:**

<b>Current Employer:</b>	Title:	
Yrs. on Job:	Yrs In Profession:	
Street Address:	Are You W-2 or 1099:	
City, State, Zip:	<b>% of Income that is Commission or Bonus?</b>	
<b>Human Resource Contact:</b>		
Phone:	Fax Number:	
Monthly Gross Pay:		
<b>Prior Employer:</b>	Dates Start:	End:
Title:	Yrs. in Profession:	
Address:	W-2 or 1099:	
Phone:	Monthly Gross Pay:	H.R. Contact:

**Assets:**

Automobile owned (make and year):	Value:
Automobile owned (make and year):	Value:
Checking Acct Name & Balance:	Savings Acct Name & Balance:
401k/Stocks Acct Name & Balance:	

**Purchase Information:**

Estimated Sales Price:	When Do You Plan To Buy:
Source of Funds to Close:	Approx. How Much Downpayment:

<b>Realtor-Buyer's</b>	<b>Hazard Insurance Agent Information</b>
Name:	Name:
Company:	Company:
	Address:
	City:                      State:                      Zip:
Phone Number:	Phone Number:                      Fax Number:
E-mail:	E-mail:
	Policy#
<b>Tax Consultant-Accountant</b>	<b>Stock Broker-Fin. Planner</b>
Name:	Name:
Firm:	Firm:
Address:	Address:
City:                      State:                      Zip:	City:                      State:                      Zip:
Phone Number:	Phone Number: